



ENTERED
03/26/2019

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
EXCO RESOURCES, INC., <i>et al.</i> , ¹	§	Case No. 18-30155 (MI)
	§	
Debtors.	§	(Jointly Administered)
	§	

**STIPULATION AND AGREED ORDER
TERMINATING THE DEBTORS' EXCLUSIVITY PERIODS**

WHEREAS on February 15, 2019, the above-captioned debtors and debtors in possession (collectively, the "Debtors") and the Official Committee of Unsecured Creditors (the "Committee") filed the *Joint Emergency Motion to Extend the Exclusivity Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof* [Docket No. 1619] (the "Motion") with the United States Bankruptcy Court for the Southern District of Texas (the "Court"), and the Court entered the *Order Extending the Exclusivity Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof* [Docket No. 1620].

WHEREAS in accordance with the agreement articulated at the status conference conducted before the Court on March 26, 2019, the Debtors, the Committee, and the Junior

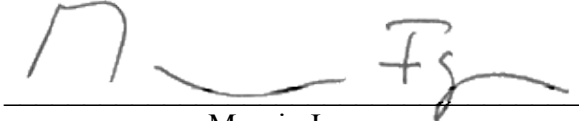
¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: EXCO Resources, Inc. (2779); EXCO GP Partners Old, LP (1262); EXCO Holdings (PA), Inc. (1745); EXCO Holding MLP, Inc. (1972); EXCO Land Company, LLC (9981); EXCO Midcontinent MLP, LLC (0557); EXCO Operating Company, LP (1261); EXCO Partners GP, LLC (1258); EXCO Partners OLP GP, LLC (1252); EXCO Production Company (PA), LLC (7701); EXCO Production Company (WV), LLC (7851); EXCO Resources (XA), LLC (7775); EXCO Services, Inc. (2747); Raider Marketing GP, LLC (6366); and Raider Marketing, LP (4295). The location of the Debtors' service address is: 12377 Merit Drive, Suite 1700, Dallas, Texas 75251.

Secured Parties (as defined in the DIP Motion²) have reached an agreement regarding the Debtors' Exclusivity Periods (as defined in the Motion).

NOW THEREFORE, IT IS STIPULATED AND AGREED AS FOLLOWS:

1. The Debtors' Exclusivity Periods are terminated effective as of 11:59 p.m. April 8, 2019 (prevailing Central Time).
2. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
3. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: March 26, 2019



Marvin Isgur
United States Bankruptcy Judge

The motion filed at ECF No. 1619 is terminated by this Order. Hearings on other matters that are presently scheduled for March 27, 2019 at 8:00 a.m. are continued to April 8, 2019 at 1:30 p.m.

² Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Secured Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Claims, (III) Authorizing the Use of Cash Collateral, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief (the "DIP Motion") [Docket No. 28].

STIPULATED AND AGREED TO THIS 26TH DAY OF MARCH, 2019:

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